

AFM

Carlyle Capital Corporation Limited
p/a Linklaters LLP
Wim Hazeleger
Zuidplein 180, 22nd Floor
1077 XV AMSTERDAM

Date June 29, 2007
Our reference E/OBE-PDd-07063102
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Dear Sir,

We refer to your email of 29 June 2007 by which you have sent us the supplement to the prospectus which has been approved by us on 19 June 2007 further to article 5:9 (1) of the Netherlands Act on Financial Supervision (*Wet financieel toezicht*) ("AFS") relating to Carlyle Capital Corporation Limited in respect of the Global Offering of Class B Shares (the "**Supplement**"), which Supplement is attached to this letter.

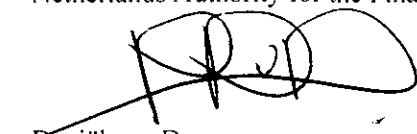
Further to your application for approval of the Supplement, dated 28 June 2007 which application for approval was, further to article 5:9a (4) of the AFS, completed on 29 June 2007, we inform you as follows.

The Netherlands Authority for the Financial Markets ("**NAFM**") has reviewed the Supplement on the basis of article 5:23 AFS. The NAFM decides to approve the Supplement further to article 5:23 (3) AFS.

Each interested party may appeal against this order by lodging an appeal within six weeks to the "*College van Beroep voor het bedrijfsleven*" (The Trade and Industry Appeals Tribunal), P.O. Box 20021, 2500 EA, The Hague, the Netherlands.

For handling your application for approval of the Supplement, a levy will be imposed for an amount of 680 EURO, further to article 2(1)(f) of the Decree for Funding the Financial Supervision (*Besluit bekostiging financieel toezicht*) and article 3(5) of the Regulation for Assessing the Amounts for 2007 (*Vaststellingsregeling bedragen eenmalige toezichthandelingen voor 2007, gelet op artikel 9 van het Besluit bekostiging financieel toezicht*).

Yours sincerely,
Netherlands Authority for the Financial Markets


Daniël van Dongen
Supervision Officer
Securities Offerings & Takeover Bids Division


Evert van Walsum
Head of Securities Offerings & Takeover Bids Division
Securities Offerings & Takeover Bids Division